

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2025

Date : January 01, 2025

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P.J. Tower,
Mumbai 400 001.
Fax:: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Intimation of outcome of the meeting of the Allotment Committee held today i.e. on January 01, 2025 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our letter dated November 16, 2023 and March 19, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Allotment Committee of the Board of Directors of Walchandnagar Industries Limited ("the Company") at its meeting held today i.e. January 01, 2025 have allotted 1,20,00,480 equity shares of face value of Rs. 02/- each fully paid up to 26 warrant holders, consequent to the Warrant holders having exercised their right for conversion of Share Warrants into equity shares, as per the details given in Annexure I.

The allotment has been made upon the receipt of the remaining exercise price of Rs. 76/- per Warrant (being an amount equivalent to the 66.67% of the warrant exercise price of Rs. 114/- per warrant) in cash aggregating to Rs. 91,20,36,480.

These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

Consequent to the said allotment, the paid up Equity Share Capital of the Company stands increased to Rs. 13,49,19,190 divided into 6,74,59,595 Equity Shares of face value of Rs. 02/- each from Rs. 11,09,18,230 divided into 5,54,59,115 Equity Shares of face value of Rs. 02/- each.

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under Annexure II.

The above information is also being made available on the website of the Company at www.walchand.com



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Date and time of occurrence of event (Meeting Date and End Time of Meeting):

January 01, 2025, Meeting Start time - 5.00 P.M (IST) and Meeting End time - 5.45 P.M (IST).

Request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Limited

GIRIRAJ SHARAN
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G. S. Agrawal
Whole Time Director & Company Secretary
DIN: 00404340


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Annexure-I

List of Allottees:

Names of Allottee(s)	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 76 per Warrant	No. of equity shares allotted, upon conversion/ exercise of option
Walchand Kamdhenu Commercials Private Limited	37,30,162	37,30,162	28,34,92,312	37,30,162
Walchand Great Achievers Private Limited	2,17,202	2,17,202	1,65,07,352	2,17,202
Pivotal Business Managers LLP	10,92,982	10,92,982	8,30,66,632	10,92,982
RVB Enterprises LLP	15,13,157	15,13,157	11,49,99,932	15,13,157
Rakesh Subhakaran Kathotia	7,89,474	7,89,474	6,00,00,024	7,89,474
Ashibhadarsh Ventures Private Limited	10,96,491	10,96,491	8,33,33,316	10,96,491
Mahima Stocks Private Limited	10,96,492	10,96,492	8,33,33,392	10,96,492
Jyoti Bajrang Bafna	26,316	26,316	20,00,016	26,316
Dhara Deepak Mishra	13,157	13,157	9,99,932	13,157
Ankit Babel	1,30,438	1,30,438	99,13,288	1,30,438
Hetal Madhukant Gandhi	52,719	52,719	40,06,644	52,719
Amit Gunchandra Mehta	1,97,157	1,97,157	1,49,83,932	1,97,157
Siddharth Shah	32,895	32,895	25,00,020	32,895
Sumit Bhalotia	32,895	32,895	25,00,020	32,895
Tushar Bohra	32,894	32,894	24,99,944	32,894
Sunny Bharat Gosar	17,543	17,543	13,33,268	17,543
Pallavi Dhoot	32,895	32,895	25,00,020	32,895
Sanjay Kothari	81,140	81,140	61,66,640	81,140
Khushal Kalyanji Gada	32,894	32,894	24,99,944	32,894
Suryatej Advisors LLP	4,93,421	4,93,421	3,74,99,996	4,93,421

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Khushboo Siddharth Nahar	1,72,697	1,72,697	1,31,24,972	1,72,697
Vidya Prafull Rai	1,72,698	1,72,698	1,31,25,048	1,72,698
Ashish Nagindas Mehta	1,48,026	1,48,026	1,12,49,976	1,48,026
Brahmi Advisors LLP	7,23,681	4,00,000	3,04,00,000	4,00,000
VSS Iron and Minerals Private Limited	2,63,157	2,63,157	1,99,99,932	2,63,157
Stuve Coremin Private Limited	1,31,578	1,31,578	99,99,928	1,31,578
Total	1,23,24,161	1,20,00,480	91,20,36,480	1,20,00,480

For Walchandnagar Industries Limited

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G. S. Agrawal**Whole Time Director & Company Secretary****DIN: 00404340**

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Annexure II**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares allotted on conversion of fully paid Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted - 1,20,00,480 Total amount of securities allotted - Rs. 91,20,36,480 (1,20,00,480 number of shares * Rs 76 paid per share)
4.	Names of the investors	As per Annexure I
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Post the conversion of warrants into equity shares, the paid-up equity share capital of the Company has increased to Rs. 13,49,19,190 divided into 6,74,59,595 Equity Shares of face value of Rs. 02/- each from Rs. 11,09,18,230 divided into 5,54,59,115 Equity Shares of face value of Rs. 02/- each. Allotment of 1,20,00,480 Equity Shares of Face Value of Rs. 02/- each fully paid up at a Premium of Rs. 112/- per share on conversion of warrants at one equity share for every warrant at a price of Rs. 114/. The option of conversion exercised by 26 number of Warrant holders.
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 1,20,00,480 Warrants into 1,20,00,480 fully paid up Equity Shares.

For Walchandnagar Industries Limited

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