Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | 1. | Name of | Listed Entity: Walchandnagar Industries Limited | | | | | | | | | | |
|---|----|---|--|--|--|--|--|--|--|--|--|--|--|
| | 2. | Scrip Code/Name of Scrip/Class of Security: 507410 | | | | | | | | | | | |
| | 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | | | | | | | | | | |
| | | a. | If under 31(1)(b) then indicate the report for Quarter ending September 2018 | | | | | | | | | | |
| | | b. If under 31(1)(c) then indicate date of allotment/extinguishment | | | | | | | | | | | |
| Γ | 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | | | | | | | | | | |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Walchandnagar Industries Limited

Table I - Summary Statement holding of specified securities

| | | | | | , | | | | | | | | | | | | | |
|--------|-------------------------------|-----------|------------|---------|------------|-------------|---|------------------|---|----------|-------------------------------|------------|--|---------|---------------------|----------|-----------|----------|
| | | | | No. of | No. of | | Sharehold ing as a % of total no. of | | Shares ing , as a Underlyin % g assuming Outstandi full | | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity | | | |
| | | | No. of | | shares | | shares | | | | | conversio | | | | | shares | |
| | | | | | | | | | | | | ng | | | | | | |
| | | | fully paid | paid-up | underlyin | | (calculate | No of Voting Ri | ghts | | | convertibl | n of | | As a % of | | As a % of | held in |
| | | Nos. of | up equity | equity | g | | d as per | No or voting it. | 5.11.5 | | Total as a | e | convertibl | | total | | total | demateri |
| Catego | | sharehold | shares | shares | Depositor | Total nos. | SCRR, | | | | % of | securities | e | | Shares | | Shares | alised |
| ry | Category of shareholder | ers | held | held | y Receipts | shares held | 1957) | Class eg: X | Class eg: y | Total | (A+B+C) | (including | securities | No. (a) | held(b) | No. (a) | held(b) | form |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | | (IX) | | | (X) | (XI)= | (| XII) | (X | III) | (XIV) |
| (A) | Promoter & Promoter Group | 11 | 20938613 | 0 | 0 | 20938613 | 55 | 20938613 | 0 | 20938613 | 55 | 0 | 55 | 0 | 0 | 20552203 | 98.1545 | 20938613 |
| (B) | Public | 60846 | 17131592 | 0 | 0 | 17131592 | 45 | 17131592 | 0 | 17131592 | 45 | 0 | 45 | 0 | 0 | NA | NA | 16375048 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | | 0 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| | Total | 60857 | 38070205 | 0 | 0 | 38070205 | 100 | 38070205 | 0 | 38070205 | 100 | 0 | 100 | C | 0 | 20552203 | 53.985 | 37313661 |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | | | | | B | No. of | | calculated | Number of Voting Rights held in each class of securities | | | Shares ing , as a Underlyin g assuming Outstandi | | shares | | Number of Shares pledged or otherwise encumbered | | of equity | |
|-----|--|------------|----------|----------|---------|------------|----------|-------------|--|----------|----------|---|------------|-----------|----------------|--|----------|-----------|----------|
| | | | | | Partly | shares | | as per | | | | | ng | conversio | | | | | shares |
| | | | | | paid-up | underlyin | | SCRR, | No of Voti | ng Right | s | | convertibl | - | | As a % | | As a % of | held in |
| | | | | | equity | g | | 1957 As a | | | | Total as a | | convertib | | of total | | total | demateri |
| | | | sharehol | | shares | Depositor | | | Ŭ | Class | | % of | securities | | | Shares | | Shares | alised |
| | | PAN | ders | held | held | y Receipts | 1 | (A+B+C2) | Х | · · | Total | (A+B+C) | (including | | - ' | <i></i> | | held(b) | form |
| | (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | | | (IX) | | (X) | (XI)= | (| XII) | (X | (III) | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | <u> </u> |
| (a) | Individuals / Hindu Undivided Family | | 3 | 31030 | 0 | (| 02000 | 0.0815 | 31030 | | 31030 | | 0 | 0.0815 | | 0 | 0-000 | | |
| | Chirag C Doshi | AEEPD0659L | 1 | 14000 | 0 | (| 14000 | 0.0368 | 14000 | | 14000 | 0.0368 | 0 | 0.0368 | | 0 | 14000 | 100 | |
| | Champa C Doshi | AAHPD7222J | 1 | 10350 | 0 | ` | | 0.0272 | 10350 | | 10350 | | 0 | 0.0272 | | 0 | 10000 | 100 | |
| | Chakor L Doshi Huf | AABHC4099L | 1 | 6680 | 0 | (| 6680 | 0.0175 | 6680 | 0 | 6680 | 0.0175 | 0 | 0.0175 | 5 0 | 0 | 6680 | 100 | 6680 |
| | Central Government / State | | | | | | | | | | | | | | | | | | |
| (b) | Government(s) | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 | 0 | 0 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | C |) (| 0 | 0 | 0 | 0 |
| (d) | Any Other (Specify) | | 5 | 15858333 | 0 | (| 15858333 | 41.6555 | | | 15858333 | | 0 | 41.6555 | 5 0 | 0 | 15471923 | 97.5634 | 15858333 |
| | Promoter Trust | | 2 | 386410 | 0 | C | 386410 | 1.015 | 386410 | 0 | 386410 | 1.015 | 0 | 1.015 | 5 0 | 0 | 0 | 0 | 386410 |
| | Smt Lalitabai Lalchand Charity Trust | AABTS7082D | 1 | 379210 | 0 | (| 379210 | 0.9961 | 379210 | 0 | 379210 | 0.9961 | 0 | 0.9961 | L C | 0 | 0 | 0 | 379210 |
| | Walchand Charitable Trust | AAATW0145N | 1 | 7200 | 0 | (| 7200 | 0.0189 | 7200 | 0 | 7200 | 0.0189 | 0 | 0.0189 | 9 0 | 0 | 0 | 0 | 7200 |
| | Bodies Corporate | | 3 | 15471923 | 0 | C | 15471923 | 40.6405 | 15471923 | 0 | 15471923 | 40.6405 | 0 | 40.6405 | 5 0 | 0 | 15471923 | 100 | 15471923 |
| | Walchand Kamdhenu Commercials Pvt. Ltd | AAACK5045J | 1 | 9869673 | 0 | (| 9869673 | 25.9249 | 9869673 | 0 | 9869673 | 25.9249 | 0 | 25.9249 | 9 0 | 0 | 9869673 | 100 | 9869673 |
| | Walchand Great Achievers Private Limited | AAACG3689G | 1 | 5260160 | 0 | (| 5260160 | 13.817 | 5260160 | 0 | 5260160 | 13.817 | 0 | 13.817 | 7 C | 0 | 5260160 | 100 | 5260160 |
| | Walchand Chiranika Trading Pvt Ltd | AAACC2555R | 1 | 342090 | 0 | (| 342090 | 0.8986 | 342090 | 0 | 342090 | 0.8986 | 0 | 0.8986 | 5 0 | 0 | 342090 | 100 | 342090 |
| | Sub Total (A)(1) | | 8 | 15889363 | 0 | (| 15889363 | 41.737 | 15889363 | 0 | 15889363 | 41.737 | 0 | 41.737 | 7 0 | 0 | 15502953 | 97.5681 | 15889363 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| | Individuals (Non-Resident Individuals / | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Individuals) | | 1 | 49250 | 0 | (| 49250 | 0.1294 | 49250 | 0 | 49250 | 0.1294 | 0 | 0.1294 | 4 C | 0 | 49250 | 100 | 49250 |
| | Chakor L Doshi | AACPD5799F | 1 | 49250 | 0 | (| 49250 | 0.1294 | 49250 | 0 | 49250 | 0.1294 | 0 | 0.1294 | 1 C | 0 | 49250 | 100 | 49250 |
| (b) | Government | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 | 0 | 0 | 0 |
| | Rodin Holdings Inc | AACCR8968F | 1 | 3000000 | 0 | (| 3000000 | 7.8802 | 3000000 | 0 | 3000000 | 7.8802 | 0 | 7.8802 | 2 0 | 0 | 3000000 | 100 | 3000000 |
| | Olsson Holdings Inc | AAACO7152J | 1 | 2000000 | 0 | (| 2000000 | 5.2535 | 2000000 | 0 | 2000000 | 5.2535 | 0 | 5.2535 | 5 C | 0 | 2000000 | 100 | 2000000 |
| | Sub Total (A)(2) | | 3 | 5049250 | 0 | (| 5049250 | 13.263 | 5049250 | 0 | 5049250 | 13.263 | 0 | 13.263 | 3 0 | 0 | 5049250 | 100 | 5049250 |
| | Total Shareholding Of Promoter And | | | | | | | | | | | 1 | 1 | | | | | 1 | |
| | Promoter Group (A)= (A)(1)+(A)(2) | | 11 | 20938613 | 0 | (| 20938613 | 55 | 20938613 | 0 | 20938613 | 55 | 0 | 55 | 5 0 | 0 | 20552203 | 98.1546 | 20938613 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Walchandnagar Industries Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| | | ı | | 1 | | | | | | | | | | | 1 | | _ | | _ |
|-----|---|------------|--------|------------|--------|------------------------------|------------|----------------------------------|--------------------------------------|-----------|----------|------------|---------------------------------------|------------|----------------------------------|----------|--|-----------|--|
| | | | | | Partly | No. of shares underlyi | | Sharehold ing % calculated | Number of Voting Rights held in each | | | | Shares Underlyin g Outstandi | assuming | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity |
| | | | | No. of | paid- | ng | | as per | | | | | ng | conversio | | | | | shares |
| | | | | fully paid | up | Deposit | | SCRR, | No of Voti | ng Rights | 5 | | convertibl | | | As a % | | As a % of | held in |
| | | | | | | ory | Total nos. | 1957 As a | | | | Total as a | e | convertibl | ı | of total | | total | demateri |
| | | | | shares | shares | Receipt | shares | % of | Class eg: | Class | | % of | securities | | | Shares | | Shares | alised |
| | <u> </u> | PAN | olders | held | held | S | held | (A+B+C2) | Х | eg: y | Total | (A+B+C) | (including | | | | | held(b) | form |
| | (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | | | (IX) | 1 | (X) | (XI)= | (| XII) | (| (XIII) | (XIV) |
| 1 | Institutions | | | | _ | _ | | | | | | | _ | | | | | | |
| ۲٠, | Mutual Fund | | 1 | 500 | | | | 0.0013 | | | | 0.0013 | | 0.0010 | | | NA | NA | |
| ` ' | Venture Capital Funds | | 0 | | | | | 0 | | | | 0 | | • | | |) NA | NA | (|
| 1.7 | Alternate Investment Funds | | 0 | | | | | 0 | | | | 0 | | • | | |) NA | NA | (|
| ` ' | Foreign Venture Capital Investors | | 0 | _ | | | | 0 | | - | _ | • | 0 | | <u> </u> | | NA | NA | (|
| ` ' | Foreign Portfolio Investor | | 1 | | | | | 0.0002 | | | | | 0 | 0.000 | | |) NA | NA | 59 |
| ` ' | Financial Institutions / Banks | | 14 | | | | 332703 | 0.8741 | 332763 | 0 | 332,03 | 0.8741 | 0 | 0.0743 | | |) NA | NA | 309688 |
| (g) | Insurance Companies | | 1 | 1379988 | | | 1379988 | 3.6249 | | 0 | 1379988 | 3.6249 | C | 3.6249 | | | NA | NA | 1379988 |
| | Life Insurance Corporation Of India | AAACL0582H | 1 | 1379988 | | | 1379988 | 3.6249 | | 0 | 1379988 | 3.6249 | | 0.00 | | |) NA | NA | 1379988 |
| (h) | Provident Funds/ Pension Funds | | 0 | | | | | 0 | | 0 | _ | 0 | | | <u> </u> | | NA | NA | (|
| • • | Any Other (Specify) | | 1 | | | | | 0.0118 | | | | 0.0118 | 0 | 0.000 | | | NA | NA | (|
| | UTI | | 1 | 4500 | | | 4500 | 0.0118 | 4500 | 0 | 7300 | 0.0118 | 0 | 0.0118 | 3 (| | NA | NA | (|
| | Sub Total (B)(1) | | 18 | 1717810 | 0 | 0 | 1717810 | 4.5122 | 1717810 | 0 | 1717810 | 4.5122 | C | 4.5122 | 2 (|) (| NA O | NA | 1689735 |
| | Central Government/ State | | | | | | | | | | | | | | | | | | |
| 2 | Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| | Central Government / State | | | | | | | | | | | | | | | | | | |
| | Government(s) | | 1 | 12000 | 0 | 0 | 12000 | 0.0315 | 12000 | 0 | 12000 | 0.0315 | 0 | 0.0315 | 5 (|) (| NA | NA | (|
| | Sub Total (B)(2) | | 1 | 12000 | 0 | 0 | 12000 | 0.0315 | 12000 | 0 | 12000 | 0.0315 | C | 0.0315 | 5 (|) (| NA O | NA | (|
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | | | | | | | | | | (|) | NA | NA | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 57257 | 11776138 | 0 | a | 11776138 | 30.9327 | 11776138 | 0 | 11776138 | 30.9327 | d | 30.9327 | , (|) (| D NA | NA | 11094484 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 1 | 200000 | 0 | 0 | 200000 | 0.5253 | 200000 | 0 | 200000 | 0.5253 | o | 0.5253 | 3 (|) (| D NA | NA | 200000 |
| (b) | NBFCs registered with RBI | | 9 | 10605 | 0 | 0 | 10605 | 0.0279 | 10605 | 0 | 10605 | 0.0279 | C | 0.0279 |) (|) (|) NA | NA | 10605 |
| • • | Trust Employee | | 0 | | | 0 | | 0 | | 0 | | | | | | |) NA | NA | (|
| | Overseas Depositories(holding DRs) | | l | l - | Ť | <u> </u> | i i | | t – Ť | t Š | l | <u> </u> | <u> </u> | 1 | 1 | <u> </u> | | | † |
| | (balancing figure) | | o | 0 | o | o o | 0 | 0 | 0 | 0 | 0 | 0 | |) c |) (|) (| NA | NA | |
| ` ' | Any Other (Specify) | | 3560 | 3415039 | | | 3415039 | 8.9704 | 3415039 | 0 | 3415039 | 8.9704 | | 8.9704 | 1 0 | |) NA | NA | 338022 |
| ` ' | IEPF | | 1 | 354054 | 0 | | 354054 | 0.93 | 354054 | 0 | 354054 | 0.93 | | | | |) NA | NA | 35405 |
| | Trusts | | 7 | 4675 | | | | 0.0123 | | 0 | | 0.0123 | | | | |) NA | NA | 427 |
| | Hindu Undivided Family | | 1742 | | | | | 1.8833 | | 0 | | 1.8833 | | | | |) NA | NA | 71699 |
| | Non Resident Indians (Non Repat) | | 155 | | 0 | | 130021 | 0.3415 | | 0 | | 0.3415 | - | | | | NA | NA | 13002 |

| Non Resident Indians (Repat) | 266 | 259389 | 0 | (| 259389 | 0.6813 | 259389 | 0 | 259389 | 0.6813 | 0 | 0.6813 | 0 | 0 NA | NA | 255069 |
|--------------------------------|-------|----------|---|---|----------|---------|----------|---|----------|---------|---|---------|---|------|----|----------|
| Office Bearers | 781 | 14805 | 0 | (| 14805 | 0.0389 | 14805 | 0 | 14805 | 0.0389 | 0 | 0.0389 | 0 | 0 NA | NA | 0 |
| Clearing Member | 193 | 545329 | 0 | | 545329 | 1.4324 | 545329 | 0 | 545329 | 1.4324 | 0 | 1.4324 | 0 | 0 NA | NA | 545329 |
| Bodies Corporate | 415 | 1389774 | 0 | (| 1389774 | 3.6506 | 1389774 | 0 | 1389774 | 3.6506 | 0 | 3.6506 | 0 | 0 NA | NA | 1374484 |
| Sub Total (B)(3) | 60827 | 15401782 | 0 | (| 15401782 | 40.4563 | 15401782 | 0 | 15401782 | 40.4563 | 0 | 40.4563 | 0 | 0 NA | NA | 14685313 |
| Total Public Shareholding (B)= | | | | | | | | | | | | | | | | |
| (B)(1)+(B)(2)+(B)(3) | 60846 | 17131592 | 0 | (| 17131592 | 45 | 17131592 | 0 | 17131592 | 45 | 0 | 45 | 0 | 0 NA | NA | 16375048 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of |
|---------------------|--------|
| | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| | No. of |
|---------------------|--------|
| No. of shareholders | Shares |
| 106 | 20120 |

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

| Wa | Walchandnagar Industries Limited | | | | | | | | | | | | | | | | | | |
|------|--|-----------|-----------|------------|-------------|------------|---------|-------------|--------------|--|-------|----------------------------|------------|------------|----------|-------------|------------|-------------|------------|
| Tabl | e IV - Statement showing shareholding patte | rn of the | Non Prom | oter- No | n Public sh | nareholde | r | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | Shares | ing , as a | | | | | |
| | | | | | | | | Sharehold | | Number of Voting Rights held in each class | | | Underlyin | | | | Number o | f Shares | |
| | | | | | | | | ing % | Number of | | | | g | assuming | Number o | f Locked in | pledged o | r otherwise | |
| | | | | | | No. of | | calculated | of securitie | es | | | Outstandi | full | charac | | encumbered | | Number |
| | | | | No. of | Partly | shares | | as per | | | | ng d | | conversio | | | | | of equity |
| | | | | fully paid | paid-up | underlyin | Total | SCRR, | No of Voti | na Riahts | | convertibl Total as a e | | n of | | As a % of | | As a % of | shares |
| | | | Nos. of | up equity | equity | g | nos. | 1957 As a | 110 01 1011 | l mgmcs | | | | convertibl | | total | | total | held in |
| | | | sharehold | shares | shares | Depositor | shares | % of | | | | % of | securities | e | | Shares | | Shares | demateria |
| | Category & Name of the shareholders | PAN | ers | held | held | y Receipts | held | (A+B+C2) | Class eg: X | Class eg: y | Total | (A+B+C) | (including | securities | No. (a) | held(b) | No. (a) | held(b) | lised form |
| | (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | | (1 | X) | | (X) | (XI)= | (2 | XII) | () | (III) | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (|) (| NA | NA | 0 |
| | Employee Benefit Trust (under SEBI (Share based | | | | | | | | | | | | | | | | | | |
| 2 | Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (|) (| NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= | | | | | | | | | | | | | | | | | | |
| | (C)(1)+(C)(2) | | 0 | 0 | ol o | 0 |) c | ol o | 0 | 0 | 0 | 0 | l 0 | ol o |) (| ol d | NA | NA | 0 |

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian