

I (a) Statement showing Shareholding Pattern			
Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED			
Scrip Code : 507410		Class of Security : Equity	
Scrip Name :	WALCHANI (BSE)	WALCHANNAG (NSE)	
Quarter ended : 31.12.2014			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38070205		

WALCHANDNAGAR INDUSTRIES LIMITED
AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED DECEMBER 31, 2014

AS ON: NSDL DATA:31/12/2014 CDSL DATA: 31/12/2014

ISIN : INE711A01022 Class of Security : Equity Capital : 38070205 (no. of shares)

Scrip Code : 507410 Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

CATEG ORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHARE HOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
(A)	SHARE HOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	INDIVIDUALS / HINDU UNDIVIDED FAMILY	4	80280	80280	0.2109	0.2109	0	0.0000
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
(c)	BODIES CORPORATE	3	15471923	15471923	40.6405	40.6405	0	0.0000
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
(e)	ANY OTHER (TRUST)	2	386410	386410	1.0150	1.0150	0	0.0000
	SUB TOTAL (A) (1) :	9	15938613	15938613	41.8664	41.8664	0	0.0000
(2)	FOREIGN							
(a)	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
(b)	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
(d)	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000	0	0.0000
(e)	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	SUB TOTAL (A) (2) :	2	5000000	5000000	13.1336	13.1336	0	0.0000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)	11	20938613	20938613	55.0000	55.0000	0	0.0000
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS						N.A.	N.A.
(a)	MUTUAL FUNDS / UTI	3	608035	602535	1.5971	1.5971		
(b)	FINANCIAL INSTITUTIONS / BANKS	19	211748	188598	0.5562	0.5562		
(c)	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
(e)	INSURANCE COMPANIES	1	1379988	1379988	3.6249	3.6249		
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000		
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
(h)	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000		
(i)	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		
	SUB TOTAL (B) (1) :	24	2211771	2171121	5.8097	5.8097		
(2)	NON-INSTITUTIONS						N.A.	N.A.
(a)	BODIES CORPORATE	701	1392895	1375295	3.6588	3.6588		
(b)	INDIVIDUALS - (i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO Rs. 1 Lakh)	69380	11952480	10899434	31.3959	31.3959		

	(ii) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	5	503663	451163	1.3230	1.3230		
(c)	QUALIFIED FOREIGN INVESTORS	1	125000	125000	0.3283	0.3283		
(d)	ANY OTHERS (SPECIFY) -							
(i)	CLEARING MEMBER	464	650437	650437	1.7085	1.7085		
(ii)	DIRECTORS/RELATIVES	0	0	0	0.0000	0.0000		
(iii)	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
(iv)	NON RESIDENT INDIANS (REPAT)	246	224934	207784	0.5908	0.5908		
(v)	NON RESIDENT INDIANS (NON REPAT)	82	53677	53677	0.1410	0.1410		
(vi)	OVERSEAS BODIES CORPORATES	2	5870	0	0.0154	0.0154		
(vii)	TRUSTS	8	4235	3835	0.0111	0.0111		
	SUB TOTAL (B) (2) :	70891	14919821	13766625	39.1903	39.1903		
	TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)	70915	17131592	15937746	45.0000	45.0000	N.A.	N.A.
	TOTAL (A)+(B)	70926	38070205	36876359	100.0000	100.0000	0	0.0000
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED				N.A.		N.A.	N.A.
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0		
2	PUBLIC	0	0	0	0	0		
	SUB TOTAL (C)	0	0	0	0	0.0000	N.A.	N.A.
	GRAND TOTAL(A)+(B)+(C)	70926	38070205	36876359	100.0000	100.0000	0	0.0000

NOTE :

1. NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

WALCHANDNAGAR INDUSTRIES LIMITED

AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED DECEMBER 31, 2014

AS ON: NSDL DATA:31/12/2014 CDSL DATA: 31/12/2014

ISIN : INE711A01022 Class of Security : Equity Capital : 38070205 (no. of shares)

Scrip Code : 507410 Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(I)(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	WALCHAND KAMDHENU COMMERCIALS PVT. LTD.	9869673	25.9249	0	0.00	0.00	0.00	0.00	0.00	0.00	25.9249
2	WALCHAND GREAT ACHIEVERS PRIVATE LIMITED	5260160	13.8170	0	0.00	0.00	0.00	0.00	0.00	0.00	13.8170
3	RODIN HOLDINGS INC	3000000	7.8802	0	0.00	0.00	0.00	0.00	0.00	0.00	7.8802
4	OLSSON HOLDINGS INC	2000000	5.2535	0	0.00	0.00	0.00	0.00	0.00	0.00	5.2535
5	SMT. LALITABAI LALCHAND CHARITY TRUST	379210	0.9961								0.9961
6	WALCHAND CHIRANIKA TRADING PVT. LTD.	342090	0.8986	0	0.00	0.00	0.00	0.00	0.00	0.00	0.8986
7	CHAKOR L. DOSHI	49250	0.1294	0	0.00	0.00	0.00	0.00	0.00	0.00	0.1294
8	CHIRAG C. DOSHI	14000	0.0368	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0368
9	CHAMPA C. DOSHI	10350	0.0272	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0272
10	WALCHAND CHARITABLE TRUST	7200	0.0189	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0189
11	CHAKOR L. DOSHI #	6680	0.0175	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0175
	TOTAL	20938613	55.0000	0	0.00	0.00	0.00	0.00	0.00	0.00	55.0000

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) shares registered in the name of individual members of Chakor L. Doshi HUF

(I)(c) (Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1379988	3.6249	0	0	0	0	3.6249
2	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C RELIANCE CAPITAL BUILDER FUND - SR A	602535	1.5827	0	0	0	0	1.5827
	TOTAL	1982523	5.2075	0	0	0	0	5.2075

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company
(ii)

Sr. No.	Name(s) of the shareholder(s)	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL			

Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED							
Scrip Code : 507410				Quarter ended : December 31, 2014			
(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer							
Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
(i)	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
(i)	Trusts						
(ii)	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note : Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable.