

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED</b>			
<b>Scrip Code : 507410</b>		<b>Class of Security : Equity</b>	
<b>Scrip Name :</b>	<b>WALCHANI (BSE)</b>	<b>WALCHANNAG (NSE)</b>	
<b>Quarter ended : 30.09.2014</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>38070205</b>		

**WALCHANDNAGAR INDUSTRIES LIMITED**  
**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014**

AS ON: NSDL DATA:30/09/2014

CDSL DATA: 30/09/2014

ISIN : INE711A01022

Class of Security : Equity

Capital : 38070205 (no. of shares)

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

CATEG ORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHARE HOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
<b>(A)</b>	<b>SHARE HOLDING OF PROMOTER and PROMOTER GROUP</b>							
<b>(1)</b>	<b>INDIAN</b>							
a	INDIVIDUALS / HINDU UNDIVIDED FAMILY	4	80280	80280	0.2109	0.2109	0	0.0000
b	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c	BODIES CORPORATE	3	15471923	15471923	40.6405	40.6405	0	0.0000
d	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (TRUST)	2	386410	386410	1.0150	1.0150	0	0.0000
	<b>SUB TOTAL (A) (1) :</b>	<b>9</b>	<b>15938613</b>	<b>15938613</b>	<b>41.8664</b>	<b>41.8664</b>	<b>0</b>	<b>0.0000</b>
<b>(2)</b>	<b>FOREIGN</b>							
a	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
c	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	<b>SUB TOTAL (A) (2) :</b>	<b>2</b>	<b>5000000</b>	<b>5000000</b>	<b>13.1336</b>	<b>13.1336</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)</b>	<b>11</b>	<b>20938613</b>	<b>20938613</b>	<b>55.0000</b>	<b>55.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
a	MUTUAL FUNDS / UTI	3	543765	538265	1.4283	1.4283		
b	FINANCIAL INSTITUTIONS / BANKS	19	218898	195748	0.5750	0.5750		
c	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
d	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
e	INSURANCE COMPANIES	1	1379988	1379988	3.6249	3.6249		
f	FOREIGN INSTITUTIONAL INVESTORS	2	125000	125000	0.3283	0.3283		
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
h	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000		
i	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		
	<b>SUB TOTAL (B) (1) :</b>	<b>26</b>	<b>2279651</b>	<b>2239001</b>	<b>5.9880</b>	<b>5.9880</b>		
<b>(2)</b>	<b>NON-INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	BODIES CORPORATE	734	1681300	1663700	4.4163	4.4163		
(b)	INDIVIDUALS -							
	(i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh)	72342	12374639	11313053	32.5048	32.5048		
	(ii) ( INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	5	311163	258663	0.8173	0.8173		

(C)	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000		
(D)	ANY OTHERS (SPECIFY)							
	CLEARING MEMBER	288	277441	277441	0.7288	0.7288		
	DIRECTORS/RELATIVES	0	0	0	0.0000	0.0000		
	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
	NON RESIDENT INDIANS (REPAT)	248	160309	143159	0.4211	0.4211		
	NON RESIDENT INDIANS (NON REPAT)	75	30414	30414	0.0799	0.0799		
	OVERSEAS BODIES CORPORATES	2	5870	0	0.0154	0.0154		
	TRUSTS	6	4175	3775	0.0110	0.0110		
	<b>SUB TOTAL (B) (2) :</b>	<b>73702</b>	<b>14851941</b>	<b>13690205</b>	<b>39.0120</b>	<b>39.0120</b>		
	<b>TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)</b>	<b>73728</b>	<b>17131592</b>	<b>15929206</b>	<b>45.0000</b>	<b>45.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>73739</b>	<b>38070205</b>	<b>36867819</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>
(C)	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>				<b>N.A.</b>		<b>N.A.</b>	<b>N.A.</b>
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0		
2	PUBLIC	0	0	0	0	0		
	<b>SUB TOTAL (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>73739</b>	<b>38070205</b>	<b>36867819</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

**WALCHANDNAGAR INDUSTRIES LIMITED**

**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014**

AS ON: NSDL DATA:30/09/2014

CDSL DATA: 30/09/2014

ISIN : INE711A01022

Class of Security : Equity

Capital : 38070205 (no. of shares)

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

**(I)(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No. of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	WALCHAND KAMDHENU COMMERCIALS PVT. LTD.	9869673	25.9249	0	0.00	0.00	0.00	0.00	0.00	0.00	25.9249
2	WALCHAND GREAT ACHIEVERS PRIVATE LIMITED	5260160	13.8170	0	0.00	0.00	0.00	0.00	0.00	0.00	13.8170
3	RODIN HOLDINGS INC	3000000	7.8802	0	0.00	0.00	0.00	0.00	0.00	0.00	7.8802
4	OLSSON HOLDINGS INC	2000000	5.2535	0	0.00	0.00	0.00	0.00	0.00	0.00	5.2535
5	SMT. LALITABAI LALCHAND CHARITY TRUST	379210	0.9961								0.9961
6	WALCHAND CHIRANIKA TRADING PVT LTD	342090	0.8986	0	0.00	0.00	0.00	0.00	0.00	0.00	0.8986
7	CHAKOR L DOSHI	49250	0.1294	0	0.00	0.00	0.00	0.00	0.00	0.00	0.1294
8	CHIRAG C DOSHI	14000	0.0368	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0368
9	CHAMPA C DOSHI	10350	0.0272	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0272
10	WALCHAND CHARITABLE TRUST	7200	0.0189	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0189
11	CHAKOR L DOSHI #	6680	0.0175	0	0.00	0.00	0.00	0.00	0.00	0.00	0.0175
	<b>TOTAL</b>	<b>20938613</b>	<b>55.0000</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>55.0000</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) shares registered in the name of individual members of Chakor L. Doshi HUF

**(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category**

**(i) "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1379988	3.6249	0	0	0	0	3.6249
2	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE CAPITAL BUILDER FUND - SR A	538265	1.4139	0	0	0	0	1.4139
	<b>TOTAL</b>	<b>1918253</b>	<b>5.0387</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.0387</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s)	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
<b>TOTAL</b>			

Name of the Company : WALCHANDNAGAR INDUSTRIES LTD

Scrip Code : 507410

Quarter ended : 30th September, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable