

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED</b>			
<b>Scrip Code : 507410</b>		<b>Class of Security : Equity</b>	
<b>Scrip Name :</b>	<b>WALCHANI (BSE)</b>	<b>WALCHANNAG (NSE)</b>	
<b>Quarter ended : 31.12.2013</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter / promoter group</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Held by public</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>38070205</b>		

**WALCHANDNAGAR INDUSTRIES LIMITED**

**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER 2013**

AS ON: NSDL DATA:31/12/2013

CDSL DATA: 31/12/2013

ISIN : INE711A01022

Class of Security : Equity

Capital : 38070205 (no. of shares)

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
<b>(A)</b>	<b>SHARE HOLDING OF PROMOTER and PROMOTER GROUP<sup>2</sup></b>							
<b>(1)</b>	<b>INDIAN</b>							
a	INDIVIDUALS / HINDU UNDIVIDED FAMILY	4	80280	80280	0.2109	0.2109	0	0.0000
b	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c	BODIES CORPORATE	3	15471923	15471923	40.6405	40.6405	0	0.0000
d	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (TRUST)	2	386410	386410	1.0150	1.0150	0	0.0000
	<b>SUB TOTAL (A) (1) :</b>	<b>9</b>	<b>15938613</b>	<b>15938613</b>	<b>41.8664</b>	<b>41.8664</b>	<b>0</b>	<b>0.0000</b>
<b>(2)</b>	<b>FOREIGN</b>							
a	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
c	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	<b>SUB TOTAL (A) (2) :</b>	<b>2</b>	<b>5000000</b>	<b>5000000</b>	<b>13.1336</b>	<b>13.1336</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)</b>	<b>11</b>	<b>20938613</b>	<b>20938613</b>	<b>55.0000</b>	<b>55.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING<sup>3</sup></b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
a	MUTUAL FUNDS / UTI	2	5500	0	0.0144	0.0144		
b	FINANCIAL INSTITUTIONS / BANKS	18	211177	188027	0.5547	0.5547		
c	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
d	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
e	INSURANCE COMPANIES	2	1862840	1862840	4.8932	4.8932		
f	FOREIGN INSTITUTIONAL INVESTORS	1	10000	10000	0.0263	0.0263		
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
h	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000		
i	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		
	<b>SUB TOTAL (B) (1) :</b>	<b>24</b>	<b>2101517</b>	<b>2060867</b>	<b>5.5201</b>	<b>5.5201</b>		
<b>(2)</b>	<b>NON-INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	BODIES CORPORATE	753	1630747	1613147	4.2835	4.2835		
(b)	INDIVIDUALS -							
	(i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh)	78046	12683834	11605918	33.3170	33.3170		

	(ii) ( INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	2	103240	50740	0.2712	0.2712		
(C)	QUALIFIED FOREIGN INVESTORS	0	0	0	0.0000	0.0000		
(D)	ANY OTHERS (SPECIFY)							
	CLEARING MEMBER	265	408380	408380	1.0727	1.0727		
	DIRECTORS/RELATIVES	0	0	0	0.0000	0.0000		
	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
	NON RESIDENT INDIANS (REPAT)	249	152046	135896	0.3994	0.3994		
	NON RESIDENT INDIANS (NON REPAT)	65	24903	24903	0.0654	0.0654		
	OVERSEAS BODIES CORPORATES	2	5870	0	0.0154	0.0154		
	TRUSTS	7	14425	14025	0.0379	0.0379		
	<b>SUB TOTAL (B) (2) :</b>	<b>79391</b>	<b>15030075</b>	<b>13853009</b>	<b>39.4799</b>	<b>39.4799</b>		
	<b>TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)</b>	<b>79415</b>	<b>17131592</b>	<b>15913876</b>	<b>45.0000</b>	<b>45.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>79426</b>	<b>38070205</b>	<b>36852489</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>
(C)	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>				<b>N.A.</b>		<b>N.A.</b>	<b>N.A.</b>
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0		
2	PUBLIC	0	0	0	0	0		
	<b>SUB TOTAL (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL(A) + (B) + (C )</b>	<b>79426</b>	<b>38070205</b>	<b>36852489</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

**WALCHANDNAGAR INDUSTRIES LIMITED**

**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31st DECEMBER 2013**

AS ON: NSDL DATA:31/12/2013

CDSL DATA: 31/12/2013

ISIN : INE711A01022

Class of Security : Equity

Capital : 38070205 (no. of shares)

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

**(1)(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No. of shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(I II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	WALCHAND KAMDHENU COMMERCIALS PVT. LTD.	9869673	25.92	0	0.00	0.00	0.00	0.00	0.00	0.00	25.92
2	WALCHAND GREAT ACHIEVERS PRIVATE LIMITED	5260160	13.82	0	0.00	0.00	0.00	0.00	0.00	0.00	13.82
3	RODIN HOLDINGS INC	3000000	7.88	0	0.00	0.00	0.00	0.00	0.00	0.00	7.88
4	OLSSON HOLDINGS INC	2000000	5.25	0	0.00	0.00	0.00	0.00	0.00	0.00	5.25
5	SMT. LALITABAI LALCHAND CHARITY TRUST	379210	1.00								1.00
6	WALCHAND CHIRANIKA TRADING PVT LTD	342090	0.90	0	0.00	0.00	0.00	0.00	0.00	0.00	0.90
7	CHAKOR L DOSHI	49250	0.13	0	0.00	0.00	0.00	0.00	0.00	0.00	0.13
8	CHIRAG C DOSHI	14000	0.04	0	0.00	0.00	0.00	0.00	0.00	0.00	0.04
9	CHAMPA C DOSHI	10350	0.03	0	0.00	0.00	0.00	0.00	0.00	0.00	0.03
10	WALCHAND CHARITABLE TRUST	7200	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00	0.02
11	CHAKOR L DOSHI #	6680	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00	0.02
	<b>TOTAL</b>	<b>20938613</b>	<b>55.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>55.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) shares registered in the name of individual members of Chakor L. Doshi HUF

**(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the**

**(i) category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1752365	4.60	0	0	0	0	4.60
	<b>TOTAL</b>	<b>1752365</b>	<b>4.60</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.60</b>

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s)	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
	<b>TOTAL</b>		

Name of the Company : WALCHANDNAGAR INDUSTRIES LTD

Scrip Code : 507410

Quarter ended : 31st December, 2013

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable