

| I (a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED | | | |
| Scrip Code : 507410 | | Class of Security : Equity | |
| Scrip Name : | WALCHANI (BSE) | WALCHANNAG (NSE) | |
| Quarter ended : 31.12.2012 | | | |
| | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 38070205 | | |

WALCHANDNAGAR INDUSTRIES LIMITED

AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER 2012

AS ON: NSDL DATA:31/12/2012

CDSL DATA: 31/12/2012

ISIN : INE711A01022

Class of Security : Equity

Capital : 38070205 (no. of shares)

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NO. OF SHARES | NO. OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|--|------------------------|---------------------|---|--|----------------------------|--|-------------------------|
| | | | | | AS A PERCENTAGE OF (A+B) ¹ | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)* 100 |
| (A) | SHARE HOLDING OF PROMOTER and PROMOTER GROUP² | | | | | | | |
| (1) | INDIAN | | | | | | | |
| a | INDIVIDUALS / HINDU UNDIVIDED FAMILY | 4 | 80280 | 80280 | 0.2109 | 0.2109 | 0 | 0.0000 |
| b | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c | BODIES CORPORATE | 3 | 15471923 | 15471923 | 40.6405 | 40.6405 | 0 | 0.0000 |
| d | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e | ANY OTHER (TRUST) | 2 | 386410 | 386410 | 1.0150 | 1.0150 | 0 | 0.0000 |
| | SUB TOTAL (A) (1) : | 9 | 15938613 | 15938613 | 41.8664 | 41.8664 | 0 | 0.0000 |
| (2) | FOREIGN | | | | | | | |
| a | INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b | BODIES CORPORATE | 2 | 5000000 | 5000000 | 13.1336 | 13.1336 | 0 | 0.0000 |
| c | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d | QUALIFIED FOREIGN INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | SUB TOTAL (A) (2) : | 2 | 5000000 | 5000000 | 13.1336 | 13.1336 | 0 | 0.0000 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 11 | 20938613 | 20938613 | 55.0000 | 55.0000 | 0 | 0.0000 |
| (B) | PUBLIC SHAREHOLDING³ | | | | | | N.A. | N.A. |
| (1) | INSTITUTIONS | | | | | | N.A. | N.A. |
| a | MUTUAL FUNDS / UTI | 2 | 6500 | 0 | 0.0171 | 0.0171 | | |
| b | FINANCIAL INSTITUTIONS / BANKS | 18 | 182890 | 159740 | 0.4804 | 0.4804 | | |
| c | CENTRAL / STATE GOVERNMENT(S) | 1 | 12000 | 0 | 0.0315 | 0.0315 | | |
| d | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| e | INSURANCE COMPANIES | 2 | 1962476 | 1962476 | 5.1549 | 5.1549 | | |
| f | FOREIGN INSTITUTIONAL INVESTORS | 2 | 11925 | 11925 | 0.0313 | 0.0313 | | |
| g | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| h | QUALIFIED FOREIGN INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| i | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | SUB TOTAL (B) (1) : | 25 | 2175791 | 2134141 | 5.7152 | 5.7152 | | |
| (2) | NON-INSTITUTIONS | | | | | | N.A. | N.A. |
| (a) | BODIES CORPORATE | 827 | 1696273 | 1677953 | 4.4556 | 4.4556 | | |
| (b) | INDIVIDUALS - | | | | | | | |
| | (i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh) | 82283 | 12289489 | 11157653 | 32.2811 | 32.2811 | | |

| | | | | | | | | |
|-----|---|--------------|-----------------|-----------------|-----------------|-----------------|-------------|---------------|
| | (ii) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh) | 4 | 282081 | 229581 | 0.7409 | 0.7409 | | |
| (C) | QUALIFIED FOREIGN INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (D) | ANY OTHERS (SPECIFY) | | | | | | | |
| | CLEARING MEMBER | 297 | 474027 | 474027 | 1.2451 | 1.2451 | | |
| | DIRECTORS/RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | FOREIGN NATIONALS | 2 | 6630 | 0 | 0.0174 | 0.0174 | | |
| | NON RESIDENT INDIANS (REPAT) | 279 | 155185 | 139035 | 0.4076 | 0.4076 | | |
| | NON RESIDENT INDIANS (NON REPAT) | 78 | 31821 | 31821 | 0.0836 | 0.0836 | | |
| | OVERSEAS BODIES CORPORATES | 2 | 5870 | 0 | 0.0154 | 0.0154 | | |
| | TRUSTS | 7 | 14425 | 14025 | 0.0379 | 0.0379 | | |
| | SUB TOTAL (B) (2) : | 83779 | 14955801 | 13724095 | 39.2848 | 39.2848 | | |
| | TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2) | 83804 | 17131592 | 15858236 | 45.0000 | 45.0000 | N.A. | N.A. |
| | TOTAL (A)+(B) | 83815 | 38070205 | 36796849 | 100.0000 | 100.0000 | 0 | 0.0000 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | N.A. | | N.A. | N.A. |
| 1 | PROMOTER AND PROMOTER GROUP | 0 | 0 | 0 | 0 | 0 | | |
| 2 | PUBLIC | 0 | 0 | 0 | 0 | 0 | | |
| | SUB TOTAL (C) | 0 | 0 | 0 | 0 | 0.0000 | N.A. | N.A. |
| | GRAND TOTAL(A) + (B) + (C) | 83815 | 38070205 | 36796849 | N.A. | 100.0000 | 0 | 0.0000 |

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

WALCHANDNAGAR INDUSTRIES LIMITED

AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31st DECEMBER 2012

AS ON: NSDL DATA:31/12/2012 CDSL DATA: 31/12/2012

ISIN : INE711A01022 Class of Security : Equity Capital : 38070205 (no. of shares)
Scrip Code : 507410 Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(1)(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|---------------------------------------|-----------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. of shares | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(I II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | WALCHAND KAMDHENU COMMERCIALS PVT. LTD. | 9869673 | 25.92 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 25.92 |
| 2 | WALCHAND GREAT ACHIEVERS PRIVATE LIMITED | 5260160 | 13.82 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.82 |
| 3 | RODIN HOLDINGS INC | 3000000 | 7.88 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7.88 |
| 4 | OLSSON HOLDINGS INC | 2000000 | 5.25 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5.25 |
| 5 | SMT. LALITABAI LALCHAND CHARITY TRUST | 379210 | 1.00 | | | | | | | | 1.00 |
| 6 | WALCHAND CHIRANIKA TRADING PVT LTD | 342090 | 0.90 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.90 |
| 7 | CHAKOR L DOSHI | 49250 | 0.13 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.13 |
| 8 | CHIRAG C DOSHI | 14000 | 0.04 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.04 |
| 9 | CHAMPA C DOSHI | 10350 | 0.03 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.03 |
| 10 | WALCHAND CHARITABLE TRUST | 7200 | 0.02 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.02 |
| 11 | CHAKOR L DOSHI # | 6680 | 0.02 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.02 |
| | TOTAL | 20938613 | 55.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 55.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) shares registered in the name of individual members of Chakor L. Doshi HUF

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 1752365 | 4.60 | 0 | 0 | 0 | 0 | 4.60 |
| | TOTAL | 1752365 | 4.60 | 0 | 0 | 0 | 0 | 4.60 |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------|------------------|--|----------------------|--|------------------------------------|---|--|
| | | | | No. of warrants held | As a % of total number of warrants of the same class | No. of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---|---|
| 1 | NIL | NIL | NIL |
| TOTAL | | | |

Name of the Company : WALCHANDNAGAR INDUSTRIES LTD

Scrip Code : 507410

Quarter ended : 31st December, 2012

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|--|--|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Trust) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| i | Trusts | | | | | | |
| ii | Foreign Corporate Bodies | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable