

**WALCHANDNAGAR INDUSTRIES LIMITED**

**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST MARCH 2009**

AS ON: NSDL DATA:31/03/2009

CDSL DATA: 31/03/2009

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

**SCRIPT CODE : BSE 507410**

CATEG ORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOL DERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIA LIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENT AGE OF (A+B) <sup>1</sup>	AS A PERCENT AGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENT AGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(I V)*100
<b>(A)</b>	<b>SHARE HOLDING OF PROMOTER and PROMOTER GROUP<sup>2</sup></b>							
<b>(1)</b>	<b>INDIAN</b>							
a	INDIVIDUALS / HINDU UNDIVIDED FAMILY	17	95790	14000	0.2516	0.2516	0	0.0000
b	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c	BODIES CORPORATE	4	15463613	9943643	40.6187	40.6187	2296000	14.8478
d	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (TRUST)	1	379210		0.9961	0.9961	0	0.0000
	<b>SUB TOTAL (A) (1) :</b>	<b>22</b>	<b>15938613</b>	<b>9957643</b>	<b>41.8664</b>	<b>41.8664</b>	<b>2296000</b>	<b>14.4053</b>
<b>(2)</b>	<b>FOREIGN</b>							
a	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)							
b	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
c	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	<b>SUB TOTAL (A) (2) :</b>	<b>2</b>	<b>5000000</b>	<b>5000000</b>	<b>13.1336</b>	<b>13.1336</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1) + (A)(2)</b>	<b>24</b>	<b>20938613</b>	<b>14957643</b>	<b>55.0000</b>	<b>55.0000</b>	<b>2296000</b>	<b>10.9654</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING<sup>3</sup></b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
a	MUTUAL FUNDS / UTI	3	95935	89435	0.2520	0.2520		
b	FINANCIAL INSTITUTIONS / BANKS	21	88360	65210	0.2321	0.2321		
c	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
d	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
e	INSURANCE COMPANIES	2	2698940	2698940	7.0894	7.0894		
f	FOREIGN INSTITUTIONAL INVESTORS	2	64925	64925	0.1705	0.1705		
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
h	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		

	<b>SUB TOTAL (B) (1) :</b>	<b>29</b>	<b>2960160</b>	<b>2918510</b>	<b>7.7755</b>	<b>7.7755</b>		
<b>(2)</b>	<b>NON-INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	BODIES CORPORATE	1090	1681413	1661083	4.4166	4.4166		
(b)	INDIVIDUALS -				0.0000	0.0000		
	(i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh) *	97582	11370955	9985373	29.8684	29.8684		
	(ii) ( INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	2	103240	50740	0.2712	0.2712		
(C)	ANY OTHERS (SPECIFY)				0.0000	0.0000		
	CLEARING MEMBER	381	825341	825341	2.1679	2.1679		
	MARKET MAKER	0	0	0	0.0000	0.0000		
	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
	NON RESIDENT INDIANS (REPAT)	336	133114	116774	0.3497	0.3497		
	NON RESIDENT INDIANS (NON REPAT)	83	29549	29549	0.0776	0.0776		
	OVERSEAS BODIES CORPORATES	2	5870		0.0154	0.0154		
	TRUSTS	6	15320	14920	0.0402	0.0402		
	<b>SUB TOTAL (B) (2) :</b>	<b>99484</b>	<b>14171432</b>	<b>12683780</b>	<b>37.2245</b>	<b>37.2245</b>		
	<b>TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)</b>	<b>99513</b>	<b>17131592</b>	<b>15602290</b>	<b>45.0000</b>	<b>45.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>99537</b>	<b>38070205</b>	<b>30559933</b>	<b>100.0000</b>	<b>100.0000</b>	<b>2296000</b>	<b>6.0310</b>
(C)	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>	0	0	0	N.A		N.A.	N.A.
	<b>SUB TOTAL ©</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>		<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL(A)+(B)+(C )</b>	<b>99537</b>	<b>38070205</b>	<b>30559933</b>	<b>100.0000</b>	<b>100.0000</b>	<b>2296000</b>	<b>6.0310</b>

\* 25,145 Equity Shares of Rs. 2/- each issued and allotted to 1633 permanent Employees of the Company under ESPS, 2008 of the Company.

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/

PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER

ANNEXURE

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

SR NO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER OF SHARES	AS a % of Grand Total (A)+(B)+(C)	NUMBER OF SHARES	AS a % (VI)=(v)/(III)*100	AS a % of Grand Total (A)+(B)+(C) OF SUB-CLAUSE (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	WALCHAND KAMDHENU COMMERCIAL PRIVATE LIMITED.	9861363	25.9031	2296000	23.2828	6.0310
2	WALCHAND GREAT ACHIEVERS PVT. LTD	5177880	13.6009	0	0.0000	0.0000
3	OLSSON HOLDINGS INC	2000000	5.2535	0	0.0000	0.0000
4	RODIN HOLDINGS INC	3000000	7.8802	0	0.0000	0.0000
5	DOSHI CHAMPA C.*	379210	0.9961	0	0.0000	0.0000
6	CHIRANIKA TRADING PRIVATE LIMITED	342090	0.8986	0	0.0000	0.0000
7	WALCHAND GREAT ACHIEVERS PRIVATE LIMITED	82280	0.2161	0	0.0000	0.0000
8	LALCHAND HIRACHAND	8090	0.0213	0	0.0000	0.0000
9	LALCHAND HIRACHAND	7200	0.0189	0	0.0000	0.0000
10	DOSHI CHAMPA C.	7170	0.0188	0	0.0000	0.0000
11	DOSHI CHAMPA CHAKOR	3180	0.0084	0	0.0000	0.0000
12	SHRI LALCHAND HIRACHAND	120	0.0003	0	0.0000	0.0000
13	LALCHAND HIRACHAND	90	0.0002	0	0.0000	0.0000
14	LALITABAI LALCHAND	10	0.0000	0	0.0000	0.0000
15	CHIRAG C DOSHI	14000	0.0368	0	0.0000	0.0000
16	DOSHI CHAKOR LALCHAND	12500	0.0328	0	0.0000	0.0000
17	DOSHI CHAKOR LALCHAND	12250	0.0322	0	0.0000	0.0000
18	CHAKOR L DOSHI	10000	0.0263	0	0.0000	0.0000
19	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
20	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
21	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
22	DOSHI CHAKOR LALCHAND	2500	0.0066	0	0.0000	0.0000
23	DOSHI CHAKOR L	2000	0.0053	0	0.0000	0.0000
24	DOSHI CHAKOR LALCHAND	1680	0.0044	0	0.0000	0.0000
	TOTAL	20938613	55.0000	2296000	10.9654	6.0310

Note : \* shares registered in the name of individuals(Trustees) Smt. Lalitabai Lalchand Charity Trust

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	WALCHANDNAGAR INDUSTRIES LTD.			
	STATEMENT SHOWING SHARE HOLDING OF PERSONS	BELONGING	TO THE CATEGORY	
	"PUBLIC" AND HOLDING MORE THAN 1% OF THE	TOTAL NUMBER OF SHARES		
	Date : 31 <sup>st</sup> March, 2009		PAGE	: 1
				PERCENTAGE TO TOTAL SHARES
SR.NO	NAME OF SHAREHOLDER		SHARES	
1	LIFE INSURANCE CORPORATION OF INDIA		2113390	5.5513
2	THE ORIENTAL INSURANCE COMPANY LIMITED		585550	1.5381
3	LKP SECURITIES LIMITED		388100	1.0194
	TOTAL :		3087040	8.1088

(I)(d) Statement showing details of locked-in shares

WALCHANDNAGAR INDUSTRIES LTD.				
	Date : 31 <sup>st</sup> March, 2009		PAGE	: 1
SR. NO	NAME OF SHAREHOLDER	CATEGORY PROMOTER / PUBLIC	SHARES	PERCENTAGE TO TOTAL SHARES
1.	Olsson Holding Inc	Promoter	2000000	5.2535
2.	Walchand Kamdhenu Commercials Private Limited	Promoter	3000000	7.8802
3.	Rodin Holdings Inc	Promoter	2609012	6.8532
4.	These Shares are issued and allotted to 1633 permanent employees of the Company under ESPS, 2008 **	Public	25145	0.0660
<b>TOTAL</b>			<b>7634157</b>	<b>20.0528</b>

\*\* 25,145 Equity Shares of RS. 2/- each at par issued and allotted to 1633 permanent employees of the Company under ESPS, 2008 by passing resolution in the allotment committee meeting of the Board of Directors of the Company held on 17-03-2009. List of Allottees has been filed with Stock Exchanges while making application for Listing of above referred shares.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			0	0
2.				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			0	0
2.				
TOTAL				