

I (a) Statement showing Shareholding Pattern			
Name of the Company : WALCHANDNAGAR INDUSTRIES LIMITED			
Scrip Code : 507410		Class of Security : Equity	
Scrip Name :	WALCHANDI (BSE)	WALCHANNAG (NSE)	
Quarter ended : 31.12.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38070205		

WALCHANDNAGAR INDUSTRIES LIMITED

AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER 2011

AS ON: NSDL DATA:31/12/2011

CDSL DATA: 31/12/2011

ISIN : INE711A01022

Class of Security : Equity

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) ¹	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
(A)	SHARE HOLDING OF PROMOTER and PROMOTER GROUP²							
(1)	INDIAN							
a	INDIVIDUALS / HINDU UNDIVIDED FAMILY	4	80280	80280	0.2109	0.2109	0	0.0000
b	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c	BODIES CORPORATE	3	15463613	15463613	40.6187	40.6187	1300000	8.4068
d	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (TRUST)	2	386410	386410	1.0150	1.0150	0	0.0000
	SUB TOTAL (A) (1) :	9	15930303	15930303	41.8445	41.8445	1300000	8.1605
(2)	FOREIGN							
a	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
c	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	SUB TOTAL (A) (2) :	2	5000000	5000000	13.1336	13.1336	0	0.0000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	11	20930303	20930303	54.9782	54.9782	1300000	6.2111
(B)	PUBLIC SHAREHOLDING³						N.A.	N.A.
(1)	INSTITUTIONS						N.A.	N.A.
a	MUTUAL FUNDS / UTI	2	6500	0	0.0171	0.0171		
b	FINANCIAL INSTITUTIONS / BANKS	21	213590	190440	0.5610	0.5610		
c	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
d	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
e	INSURANCE COMPANIES	2	2296200	2296200	6.0315	6.0315		
f	FOREIGN INSTITUTIONAL INVESTORS	11	153469	153469	0.4031	0.4031		
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
h	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		
	SUB TOTAL (B) (1) :	37	2681759	2640109	7.0442	7.0442		
(2)	NON-INSTITUTIONS						N.A.	N.A.
(a)	BODIES CORPORATE	931	1663876	1644806	4.3705	4.3705		
(b)	INDIVIDUALS -							
	(i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh)	86556	12100276	10935650	31.7841	31.7841		
	(ii) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	4	250631	198131	0.6583	0.6583		
(C)	ANY OTHERS (SPECIFY)							

	CLEARING MEMBER	217	229792	229792	0.6036	0.6036		
	MARKET MAKER	0	0	0	0.0000	0.0000		
	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
	NON RESIDENT INDIANS (REPAT)	305	159850	143700	0.4199	0.4199		
	NON RESIDENT INDIANS (NON REPAT)	76	26793	26793	0.0704	0.0704		
	OVERSEAS BODIES CORPORATES	2	5870	0	0.0154	0.0154		
	TRUSTS	7	14425	14025	0.0379	0.0379		
	SUB TOTAL (B) (2) :	88100	14458143	13192897	37.9776	37.9776		
	TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)	88137	17139902	15833006	45.0218	45.0218	N.A.	N.A.
	TOTAL (A)+(B)	88148	38070205	36763309	100.0000	100.0000	1300000	3.4147
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						N.A.	N.A.
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0		
2	PUBLIC	0	0	0	0	0		
	SUB TOTAL (C)	0	0	0			N.A.	N.A.
	GRAND TOTAL(A) + (B) + (C)	88148	38070205	36763309	100.0000	100.0000	1300000	3.4147

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

WALCHANDNAGAR INDUSTRIES LIMITED

AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER 2011

AS ON: NSDL DATA:31/12/2011 CDSL DATA: 31/12/2011

ISIN : INE711A01022

Class of Security : Equity

Scrip Code : 507410

Scrip Symbol : WALCHANI (BSE) WALCHANNAG (NSE)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (I II) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	WALCHAND KAMDHENU COMMERCIALS PVT. LTD.	9861363	25.90	1300000	13.18	3.41	0.00	0.00	0.00	0.00	25.90
2	WALCHAND GREAT ACHIEVERS PRIVATE	5260160	13.82	0	0.00	0.00	0.00	0.00	0.00	0.00	13.82
3	RODIN HOLDINGS INC	3000000	7.88	0	0.00	0.00	0.00	0.00	0.00	0.00	7.88
4	OLSSON HOLDINGS INC	2000000	5.25	0	0.00	0.00	0.00	0.00	0.00	0.00	5.25
5	CHAMPA C DOSHI #	389560	1.02	0	0.00	0.00	0.00	0.00	0.00	0.00	1.02
6	WALCHAND CHIRANIKA TRADING PVT LTD	342090	0.90	0	0.00	0.00	0.00	0.00	0.00	0.00	0.90
7	CHAKOR L DOSHI	49250	0.13	0	0.00	0.00	0.00	0.00	0.00	0.00	0.13
8	CHIRAG C DOSHI	14000	0.04	0	0.00	0.00	0.00	0.00	0.00	0.00	0.04
9	WALCHAND CHARITABLE TRUST	7200	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00	0.02
10	CHAKOR L DOSHI ##	6680	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00	0.02
	TOTAL	20930303	54.98	1300000	6.21	3.41	0.00	0.00	0.00	0.00	54.98

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) includes 3,79,210 equity shares registered in the name of individual (Trustees) of Smt. Lalitabai Lalchand Charity Trust.

(##) shares registered in the name of individual members of Chakor L. Doshi HUF

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to

(i) the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1752365	4.60	0	0	0	0	4.60
2	THE ORIENTAL INSURANCE COMPANY LIMITED	543835	1.43	0	0	0	0	1.43
	TOTAL	2296200	6.03	0	0	0	0	6.03

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
2	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				

Name of the Company : WALCHANDNAGAR INDUSTRIES LTD

Scrip Code : 507410

Quarter ended : 31st December, 2011

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable