

**Statement showing Shareholding Pattern**

<b>Name of the Company :</b>	<b>WALCHANDNAGAR INDUSTRIES LIMITED</b>
<b>Scrip Code: 507410</b>	<b>Quarter ended : 30<sup>th</sup> June, 2011</b>
<b>Class of Security :</b>	<b>Equity Shares</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	No. of outstanding convertible securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>38070205</b>		

**WALCHANDNAGAR INDUSTRIES LIMITED**

**AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30th JUNE 2011**

AS ON: NSDL DATA:30/06/2011

CDSL DATA: 30/06/2011

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

**SCRIPT CODE : BSE**

**507410**

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>SHARE HOLDING OF PROMOTER and PROMOTER GROUP</b>							
<b>(1)</b>	<b>INDIAN</b>							
a	INDIVIDUALS / HINDU UNDIVIDED FAMILY	17	95790	14000	0.2516	0.2516	0	0.0000
b	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c	BODIES CORPORATE	3	15463613	15463613	40.6187	40.6187	750000	4.8501
d	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.0000
e	ANY OTHER (TRUST)	1	379210		0.9961	0.9961	0	0.0000
	<b>SUB TOTAL (A) (1) :</b>	<b>21</b>	<b>15938613</b>	<b>15477613</b>	<b>41.8664</b>	<b>41.8664</b>	<b>750000</b>	<b>4.7056</b>
<b>(2)</b>	<b>FOREIGN</b>							
a	INDIVIDUAL (NON RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b	BODIES CORPORATE	2	5000000	5000000	13.1336	13.1336	0	0.0000
c	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000	0	0.0000
	<b>SUB TOTAL (A) (2) :</b>	<b>2</b>	<b>5000000</b>	<b>5000000</b>	<b>13.1336</b>	<b>13.1336</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1) + (A)(2)</b>	<b>23</b>	<b>20938613</b>	<b>20477613</b>	<b>55.0000</b>	<b>55.0000</b>	<b>750000</b>	<b>3.5819</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
a	MUTUAL FUNDS / UTI	2	6500	0	0.0171	0.0171		
b	FINANCIAL INSTITUTIONS / BANKS	21	203015	179865	0.5333	0.5333		
c	CENTRAL / STATE GOVERNMENT(S)	1	12000	0	0.0315	0.0315		
d	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000		
e	INSURANCE COMPANIES	2	2296200	2296200	6.0315	6.0315		

f	FOREIGN INSTITUTIONAL INVESTORS	13	263519	263519	0.6922	0.6922		
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000		
h	ANY OTHER (SPECIFY)	0	0	0	0.0000	0.0000		
	<b>SUB TOTAL (B) (1) :</b>	<b>39</b>	<b>2781234</b>	<b>2739584</b>	<b>7.3055</b>	<b>7.3055</b>		
<b>(2)</b>	<b>NON-INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	BODIES CORPORATE	950	1688919	1669849	4.4363	4.4363		
(b)	INDIVIDUALS -							
	(i) (INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO TO Rs. 1 Lakh)	88248	11960684	10790378	31.4174	31.4174		
	(ii) ( INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 Lakh)	4	237521	185021	0.6239	0.6239		
(C)	ANY OTHERS (SPECIFY)							
	CLEARING MEMBER	281	260411	260411	0.6840	0.6840		
	MARKET MAKER	0	0	0	0.0000	0.0000		
	FOREIGN NATIONALS	2	6630	0	0.0174	0.0174		
	NON RESIDENT INDIANS (REPAT)	311	152305	136155	0.4001	0.4001		
	NON RESIDENT INDIANS (NON REPAT)	71	23593	23593	0.0620	0.0620		
	OVERSEAS BODIES CORPORATES	2	5870	0	0.0154	0.0154		
	TRUSTS	7	14425	14025	0.0379	0.0379		
	<b>SUB TOTAL (B) (2) :</b>	<b>89876</b>	<b>14350358</b>	<b>13079432</b>	<b>37.6945</b>	<b>37.6945</b>		
	<b>TOTAL PUBLIC SHAREHOLDING (B)= (B) (1) + (B) (2)</b>	<b>89915</b>	<b>17131592</b>	<b>15819016</b>	<b>45.0000</b>	<b>45.0000</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>89938</b>	<b>38070205</b>	<b>36296629</b>	<b>100.0000</b>	<b>100.0000</b>	<b>750000</b>	<b>1.9700</b>
(C)	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>						<b>N.A.</b>	<b>N.A.</b>
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0		
2	PUBLIC	0	0	0	0	0		
	<b>SUB TOTAL (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>			<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>89938</b>	<b>38070205</b>	<b>36296629</b>	<b>100.0000</b>	<b>100.0000</b>	<b>750000</b>	<b>1.9700</b>

NOTE :

1.NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/  
PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER  
ANNEXURE

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

SR NO  <b>(I)</b>	NAME OF THE SHAREHOLDER  <b>(II)</b>	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER OF SHARES  <b>(III)</b>	AS a % of Grand Total (A)+(B)+(C)  <b>(IV)</b>	NUMBER OF SHARES  <b>(V)</b>	AS a %  <b>(VI)=(v)/(III)*100</b>	AS a % of Grand Total (A)+(B)+(C) OF SUB-CLAUSE (I)(a)  <b>(VII)</b>
1	WALCHAND KAMDHENU COMMERCIALS PRIVATE LIMITED.	9861363	25.9031	750000	7.6054	1.9700
2	WALCHAND GREAT ACHIEVERS PVT. LTD	5260160	13.8170	0	0.0000	0.0000
3	OLSSON HOLDINGS INC	2000000	5.2535	0	0.0000	0.0000
4	RODIN HOLDINGS INC	3000000	7.8802	0	0.0000	0.0000
5	DOSHI CHAMPA C.*	379210	0.9961	0	0.0000	0.0000
6	WALCHAND CHIRANIKA TRADING PRIVATE LIMITED	342090	0.8986	0	0.0000	0.0000
7	LALCHAND HIRACHAND	8090	0.0213	0	0.0000	0.0000
8	LALCHAND HIRACHAND**	7200	0.0189	0	0.0000	0.0000
9	DOSHI CHAMPA C.	7170	0.0188	0	0.0000	0.0000
10	DOSHI CHAMPA CHAKOR	3180	0.0084	0	0.0000	0.0000
11	SHRI LALCHAND HIRACHAND	120	0.0003	0	0.0000	0.0000
12	LALCHAND HIRACHAND	90	0.0002	0	0.0000	0.0000
13	LALITABAI LALCHAND	10	0.0000	0	0.0000	0.0000
14	CHIRAG C DOSHI	14000	0.0368	0	0.0000	0.0000
15	DOSHI CHAKOR LALCHAND	12500	0.0328	0	0.0000	0.0000
16	DOSHI CHAKOR LALCHAND	12250	0.0322	0	0.0000	0.0000
17	CHAKOR L DOSHI	10000	0.0263	0	0.0000	0.0000
18	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
19	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
20	DOSHI CHAKOR L.	5000	0.0131	0	0.0000	0.0000
21	DOSHI CHAKOR LALCHAND	2500	0.0066	0	0.0000	0.0000
22	DOSHI CHAKOR L	2000	0.0053	0	0.0000	0.0000
23	DOSHI CHAKOR LALCHAND	1680	0.0044	0	0.0000	0.0000
	<b>TOTAL</b>	<b>20938613</b>	<b>55.0000</b>	<b>750000</b>	<b>3.5819</b>	<b>1.9700</b>

Note :

\* shares registered in the name of individuals(Trustees) Smt. Lalitabai Lalchand Charity Trust.

\*\* shares registered in the name of individuals(Trustees) Walchand Charity Trust

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	LIFE INSURANCE CORPORATION OF INDIA	1752365	4.6030
2.	THE ORIENTAL INSURANCE COMPANY LIMITED	543835	1.4285
<b>TOTAL</b>		<b>2296200</b>	<b>6.0315</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	0		
2.	0		
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	0			
2.	0			
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	0			
2.	0			
<b>TOTAL</b>			<b>NIL</b>	<b>NIL</b>

Name of the Company : WALCHANDNAGAR INDUSTRIES LTD.

Scrip Code : 507410

Quarter ended : 30th June, 2011

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors Foreign Venture Capital						
(g)	Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL (A)+(B)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**  
**Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable**